

**Provider :** \_\_\_\_\_ **Patient Name or MR #:** \_\_\_\_\_ **D.O.S.:** \_\_\_\_\_

Select one of the below to identify the complexity of the patient's presenting problem(s) then plug into decision making chart below  
 New – No additional work = 3      New - Additional work= 4      Established – Worsening = 2      Minor = 1      Established – Stable= 1

**Today's Chief Complaint:** \_\_\_\_\_ **New [ ]    Established [ ]    Consultation [ ]**

**Key Components:** \_\_\_\_\_ **Office /outpatient**

<i>HISTORY</i>	<i>HPI</i>	<i>Elements</i>	<i>ROS</i>	<i>Systems</i>	<i>PFSH</i>	<i>[ ]-P</i>	<i>[ ]-F</i>	<i>[ ]-S</i>
<b>Problem</b>	<b>Brief</b> 1 -3	__ Location __ Timing	N/A	0    __Const    __Skin    __CV	N/A			0
<b>Expanded</b>	<b>Brief</b> 1- 3	__ Quality __ Context	<b>Problem</b> 1	__All/Im    __Eye    __Resp	N/A			0
<b>Detailed</b>	<b>Extended</b> 4 -3c	__ Severity __ Mod. Factors	<b>Extended</b> 2 -9	__Endo    __GI    __GU	<b>Pertinent</b>			1
<b>Comprehensive</b>	<b>Extended</b> 4 -3c	__ Duration __ Assoc. Sn & Sx	<b>Complete</b> 10	__M/ske    __Neur    __Psy	<b>Complete</b>	New = 3	Est = 2	
*****All elements must meet or exceed level requirements*****					Not Required for Interval Hx			

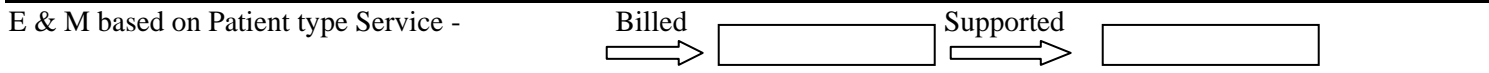
<i>EXAM</i>	<i>Multi - System (old)</i>	<i>Elements Documented &amp; Performed (new)</i>	<i>OR</i>	<i>Single System Elements</i>
<b>Problem</b>	1	1 - 5		1 - 5
<b>Expanded</b>	2 - 7	6 - 11		6 - 11
<b>Detailed</b>	5 + detailed	12 or more		12 (except Eye & Psych =9)
<b>Comprehensive</b>	8 or more	18 / 9 sys		Perform ALL & Document ALL shaded plus 1 unshaded

Description of CPT and Procedure Codes Billed		Description of ICD-9CM Codes Billed	
1. _____	<b>CPT</b> _____	_____	<b>ICD</b> _____ Supported [Y] [N] _____
2. _____	<b>CPT</b> _____	_____	<b>ICD</b> _____ Supported [Y] [N] _____
3. _____	<b>CPT</b> _____	_____	<b>ICD</b> _____ Supported [Y] [N] _____
4. _____	<b>CPT</b> _____	_____	<b>ICD</b> _____ Supported [Y] [N] _____

**Circle all appropriate then add total points together and plug into decision making chart below:**  
 Clinical data = 1, X-Ray data = 1, Non invasive data = 1, Disc w/ interph = 1, Independent review = 2, Decision for old records / consult = 1, Summary of = 2

<b>Table of Risk</b>	<b>Presenting Problem(s)</b>	<b>Diagnostic Procedures(s) Ordered</b>	<b>Management Options Selected</b>
<b>Minimal</b>	* One self-limited or minor problem, (cold, insect bite, tinea corporis)	* Laboratory test requiring venipuncture * Chest x-rays * Urinalysis * KOH prep * EKG / EEG * Ultrasound (EKG)	* Rest * Gargles * Elastic or * Superficial dressings
<b>Low</b>	* 2 or more self-limited or minor problems * 1 stable chronic illness (well controlled hypertension, cataract, BPH) * Acute uncomplicated illness or injury (cystitis, allergic rhinitis, simple sprain)	* Physiologic tests not under stress * Non CV imaging studies w/ contrast * Superficial needle biopsy * Clinical lab tests requiring Arterial puncture * Skin biopsies	* Over the counter drug * Minor surgery w/ no identified risks * Physical therapy * Occupational therapy * IV fluids w/out additives
<b>Moderate</b>	* 1 or more chronic illnesses w/ mild exacerbation * 2 or more stable chronic illnesses * Undiagnosed new problem w/ uncertain prognosis * Acute illness w/ systemic symptoms (colitis) * Acute complicated injury (head injury brief loss of consciousness)	* Physiologic test under stress * Diagnostic endoscopies w/ no identified risks * Deep needle or incisional biopsy * CV imaging w/ contrast no identified risks (cath) * Obtain fluid from body cavity ( lumbar puncture thoracentesis, culdocentesis)	* Minor surgery w/ identified risks * Elective major surgery - no identified risks * Prescription drug management * Therapeutic nuclear medicine * IV fluids w/ additives * Closed treatment of fracture
<b>High</b>	* 1 or more chronic illness w/ server exacerbation * Acute or chronic illness or injuries- threat to life or bodily function (acute MI, psych w/ potential threat ) * An abrupt change in neurologic status (seizure, TIA)	* CV imaging w/ contract w. identified risks * Cardiac electrophysiologic test * Diagnostic endoscopies w/ identified risks * Discography	* Elective major surgery w/ identified risks * ER Major surgery (open or endoscopic) * Parenteral controlled substances * Drug therapy w/ intensive monitoring * Decision not resuscitate / de-escalate care

Decision Making Chart				<b>To identify the overall level of MDM at least two must be met in a specific level, otherwise chose the one in the middle.</b>
	<b>1. Problems</b>	<b>2. Amount of data</b>	<b>3. Overall Risk *(use table)</b>	
<b>Straightforward</b>	0 - 1	0 - 1	minimal	
<b>Low</b>	2	2	low	
<b>Moderate</b>	3	3	moderate	
<b>High</b>	4+	4+	high	



Established Patient										
	<i>99211</i>	<i>5</i>	<i>99212</i>	<i>10</i>	<i>99213</i>	<i>15</i>	<i>99214</i>	<i>25</i>	<i>99215</i>	<i>40</i>
<i>HX</i>	n/a		<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>comprehensive</b>	
<i>EX</i>	n/a		<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>comprehensive</b>	
<i>DX</i>	n/a		<b>straight /f</b>		<b>low</b>		<b>moderate</b>		<b>high</b>	

\*\*\*\*\*At least two elements must meet or exceed level requirements\*\*\*\*\*

New Patient										
	<i>99201</i>	<i>10</i>	<i>99202</i>	<i>20</i>	<i>99203</i>	<i>30</i>	<i>99204</i>	<i>45</i>	<i>99205</i>	<i>60</i>
<i>HX</i>	<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>compre</b>		<b>comprehensive</b>	
<i>EX</i>	<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>compre</b>		<b>comprehensive</b>	
<i>DX</i>	<b>straight /f</b>		<b>straight /f</b>		<b>low</b>		<b>moderate</b>		<b>high</b>	

\*\*\*\*\*At least three elements must meet or exceed level requirements\*\*\*\*\*has not been seen in 3 years by the physician or one within same specialty same group

Outpatient Consults										
	<i>99241</i>	<i>15</i>	<i>99242</i>	<i>30</i>	<i>99243</i>	<i>40</i>	<i>99244</i>	<i>60</i>	<i>99245</i>	<i>80</i>
<i>HX</i>	<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>comprehensive</b>		<b>comprehensive</b>	
<i>EX</i>	<b>problem</b>		<b>expanded</b>		<b>detailed</b>		<b>comprehensive</b>		<b>comprehensive</b>	
<i>DX</i>	<b>straight /f</b>		<b>straight /f</b>		<b>low</b>		<b>moderate</b>		<b>high</b>	

\*\*\*\*\*At least three elements must meet or exceed level requirements\*\*\*\*\*new or established

If compliant place a check mark in the box if there is a compliance concern place an X in the box AUDITOR'S REMARKS:

Documentation Exists	<input type="checkbox"/>	E & M Category supported	<input type="checkbox"/>	Diagnostic tests supported	<input type="checkbox"/>
Diagnostic Linked to DX	<input type="checkbox"/>	Procedures supported	<input type="checkbox"/>	Procedure Unbundled	<input type="checkbox"/>
Compliant recorded	<input type="checkbox"/>	Dx Linked to E & M	<input type="checkbox"/>	Procedure Linked to DX	<input type="checkbox"/>
E & M level supported	<input type="checkbox"/>				